

(Company Letterhead)

Date:

Olde Monmouth Stock Transfer

Attn: Stock Transfer Department

200 Memorial Parkway Atlantic Highlands, NJ 07716

Re: Affiliate Recognition Letter

Dear Sir or Madam:

We have reviewed the proposed transfer described below:

Certificate Number(s): _____

Total Number of Shares: _____

Registered in the name of: _____

The registered holder is deemed to be an affiliate of this issuer. We are aware of the provisions of Rule 144 applicable to sales by affiliates and confirm that this sale/transfer meets all of the conditions required under Rule 144. Therefore, you may affect the requested transfer.

In consideration for OMST issuing and or transferring the above shares via certificate or electronically, we agree for ourselves, our successors, legal representative and assigns, at all times to defend, indemnify and save OMST, their successors and assigns, free and harmless from and against any and all claims, from actions, suits, whether groundless or otherwise, and from and against any and all liabilities, taxes, losses, damages, costs, charges, counsel fees, and other expenses of every nature and character that arise from this action by signing this document.

Yours truly,

(signature)

Print Name, Title & Date